



CONTINUING LEGAL EDUCATION



Trust Assets in Divorce Proceedings: Within Reach or a Bridge too Far?

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AMERICAN **BAR** ASSOCIATION

Family Law Section

2020 Fall CLE Conference

Trust Assets in Divorce Proceedings: Within Reach or a Bridge too Far?

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Question 1

Is it a bridge too far or not: Where trust assets are present, how often are you able to access them in your marital settlements/divorce decrees?

- A. Often
- B. Sometimes
- C. Never

Question 2

When trust assets are present, do the trust documents you see address what happens if the trust beneficiary divorces?

- A. Yes
- B. Sometimes
- C. No

Bottom Line: Collaboration is Key

- Clients benefit when matrimonial, trusts and estates, and investment professionals partner to balance considerations that cross disciplines.
- Advisors who take a collaborative approach can most effectively represent clients.



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For More Information

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